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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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	:
<b>In re</b>	:
	:
<b>LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i>,</b>	:
	:
<b>Debtors.</b>	:
	:
	:
	:
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**Chapter 11 Case No.**  
**08-13555 (JMP)**  
**(Jointly Administered)**

**NOTICE OF ADJOURNMENT**

**PLEASE TAKE NOTICE** that the hearing on LBHI's Motion, Pursuant to Sections 105(a) and 363 of the Bankruptcy Code to Fund a Capital Contribution to Woodlands Commercial Bank [Docket No. 2742], has been adjourned to **February 17, 2009 at 10:00 a.m. (Prevailing Eastern Time)** (the "Hearing") before the Honorable James M. Peck, United States Bankruptcy Judge, One Bowling Green, Room 601, New York, New York 10004, and such Hearing may be further adjourned from time to time without further notice other than an announcement at the Hearing.

**PLEASE TAKE FURTHER NOTICE** that objections and responses, if any, to the Motion must be filed so as to be received no later than **February 13, 2009 at 5:00 p.m. (Prevailing Eastern Time)**.

**PLEASE TAKE FURTHER NOTICE** that, pursuant to the Court's Order to Show Cause, dated February 6, 2009, Scheduling a Hearing on the Motion [Docket No. 2747], the Hearing may be an evidentiary hearing.

Dated: February 10, 2009  
New York, New York

/s/ Alfredo R. Perez

Alfredo R. Perez

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